

# Nantian

南 天 信 息

2019

1

2

3

4

5



A

2

6.50

6.50

5.00

6.50

\*76.923%

5.00

4

20%

5

36

9

6

65,000.00

1		59,788.14	45,500.00
2		19,500.00	19,500.00
		79,288.14	65,000.00

7

8

9

3

2019 4 29

<

2019-2021 >

10

11

12

36.15%

,

.....	3
.....	8
.....	9
.....	9
.....	9
.....	12
.....	13
.....	17
.....	17
.....	18
.....	19
.....	19
.....	21
.....	26
.....	26
.....	26
.....	35
.....	36
.....	36
.....	36
.....	36
.....	38
.....	38
.....	38
.....	39
.....	39
.....	40
.....	40
.....	43
.....	43
.....	46
.....	47
.....	52
.....	52
.....	52



	YUNNAN NANTIAN ELECTRONICS INFORMATION CO.,LTD.
	1998 12 21
	320,587,859.00
	320,587,859
	000948
	NANTIAN
	<a href="http://www.nantian.com.cn">http://www.nantian.com.cn</a>
	455

1

2011-2018

2.48

6.31

16.83%

2018-2020

2018-2020

+

2

3

2017

IT

4



2

2016 2018





1.00

10

A

2

6.50

6.50

5.00

6.50

\*76.923%

5.00

90%

20

=

20

/

20

( )

P0	D	N
K	A	P1

$$P1 = P0 - D$$

$$P1 = P0 / (1 + N)$$

$$P1 = (P0 + A - K) / (1 + K)$$

$$P1 = (P0 - D + A - K) / (1 + K + N)$$

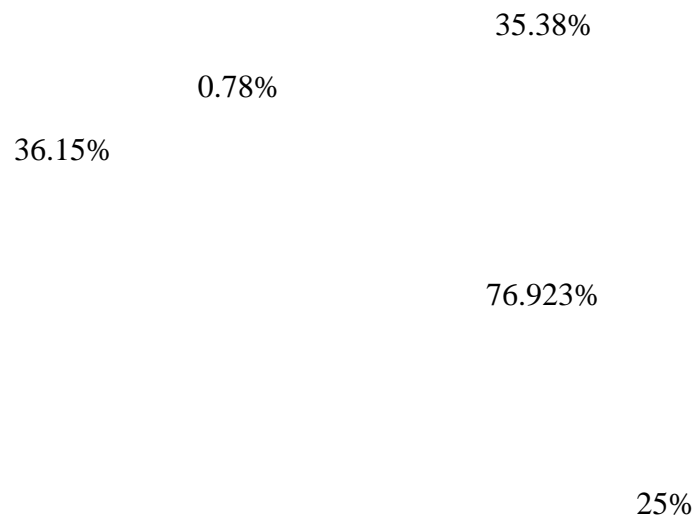
20%

65,000.00

1		59,788.14	45,500.00
2		19,500.00	19,500.00
		79,288.14	65,000.00

10

A



2019 4 29

1

	50
	640,000.00
	2008 5 12
	915301006736373483

2

1		41.11%
2		36.00%
3		5.00%
4		4.57%
5		3.33%
6		3.33%
7		3.33%
8		3.33%
		100.00%

3

4

---

2

3

24

24

2018

41.36%

,

2018 7 13

336,854,600.00

6

2019 4 28

1.00

10

A

2

6.50

6.50

5.00

6.50

\*76.923%

5.00

90%

20

=

20

/

20

( )

P0	D	N
K	A	P1

$$P1 = P0 - D$$

$$P1 = P0 / (1 + N)$$

$$P1 = (P0 + A - K) / (1 + K)$$

$$P1 = (P0 - D + A - K) / (1 + K + N)$$

20%



2

3

4

65,000.00

1		59,788.14	45,500.00
2		19,500.00	19,500.00
		79,288.14	65,000.00

1

IT

2

1

2

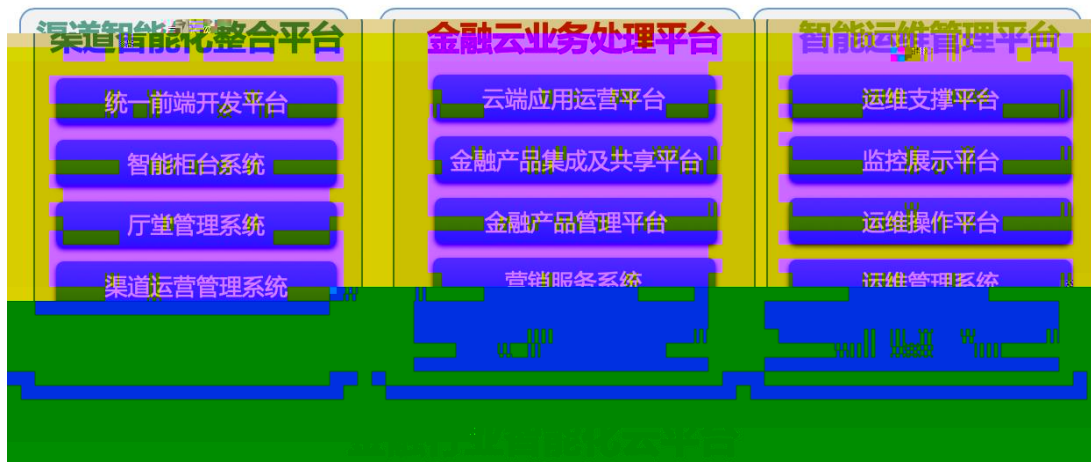
3

1

1

2

3



1

2

SOA

NLP

3

2

IaaS

PaaS

PaaS

3

1

IT

4.0

IT

IT

4

1

IaaS

PaaS

SaaS

IT

2

IT

3

IT

IT

4

5

1

2

IT

400

70

3

IT

2,500

1

59,788.14

45,500.00

<b>1</b>		<b>2,201.00</b>	<b>2,201.00</b>	<b>4.84%</b>
1-1		1,295.00	1,295.00	2.85%
1-2		406.00	406.00	0.89%
1-3		500.00	500.00	1.10%
<b>2</b>		<b>41,176.20</b>	<b>35,126.20</b>	<b>77.20%</b>
2-1		23,131.70	23,131.70	50.84%
2-1-1		14,227.70	14,227.70	31.27%
2-1-2		8,904.00	8,904.00	19.57%
2-2		11,719.00	11,719.00	25.76%
2-3		275.50	275.50	0.61%
2-3-1		185.50	185.50	0.41%
2-3-2		90.00	90.00	0.20%
2-4		6,050.00		
<b>3</b>		<b>4,891.80</b>	<b>4,303.80</b>	<b>9.46%</b>
3-				

15.29%

5.49

1

2019 3 31

40.64%

2016	2017	2018
2,306.95	2,632.10	

1,827.53

2

3

19,500.00







1

2

3

4

IT



3

1

2

1

2

0.1

3

4

10

30%

10%-50%

10%

10

0.1

1

80%

2

40%

3

20%

1

2

3

1/2

4

2/3

5

2017	4	12	2016	2016
			2016 12 31	246,606,046
10			0.50	12,330,302.30
2018	4	13	2017	2017
			2017 12 31	246,606,046
10			0.20	4,932,120.92
2019	3	28	2018	2018
			2018 12 31	246,606,046
10			0.50	12,330,302.30

3

2019-2021

2019-2021

1

1

2

3

2

2019-2021

3

1

2 10

0.1

3

30%

4

4

5

1

80%

2

40%

3

20%

1

$2/3$

5

1



[2013]110

[2015]31

**1**

1

6,411.7571

38,470.5430

2

2019 10

3 65,000

4

5 32,058.7859

6 2018 2018  
 1,412.76 2019  
 1 2018

2 2018 10% 3 2018 20%

7

2

	2018	12	31	2019	12	31
			24,660.6046		32,058.7859	38,470.5430
<b>1</b>	<b>2019</b>					<b>2018</b>
			1,412.76		1,412.76	1,412.76
			24,660.6046		32,058.7859	33,127.4121

/4, 660. 6046

<b>10%</b>			
	1,412.76	1,554.04	1,554.04
	24,660.6046	32,058.7859	33,127.4121
/	0.0573	0.0485	0.0469
/	0.0573	0.0485	0.0469
<b>3</b>	<b>2019</b>		<b>2018</b>
<b>20%</b>			
	1,412.76	1,695.31	1,695.31
	24,660.6046	32,058.7859	33,127.4121
/	0.0573	0.0529	0.0512
/	0.0573	0.0529	0.0512

9

2010

2019

1

2

3

2

4

3

2019-2021

1

1

2

3

2

1

2

3

4

5

6

7

2019 4 29